

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: _____ Chapter 11 Case No.
Lehman Brothers Holdings Inc., et al., 08-13555

Debtors.

MONTHLY OPERATING REPORT

NOVEMBER 2011

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS
SCHEDULE OF PROFESSIONAL FEE AND EXPENSE DISBURSEMENTS

DEBTORS' ADDRESS: LEHMAN BROTHERS HOLDINGS INC.
c/o WILLIAM J. FOX
1271 AVENUE OF THE AMERICAS
35th FLOOR
NEW YORK, NY 10020

DEBTORS' ATTORNEYS: WEIL, GOTSHAL & MANGES LLP
c/o HARVEY R. MILLER
767 FIFTH AVENUE
NEW YORK, NY 10153

REPORT PREPARER: LEHMAN BROTHERS HOLDINGS INC., A DEBTOR IN POSSESSION (IN THE SOUTHERN DISTRICT OF NEW YORK)

THIS OPERATING STATEMENT MUST BE SIGNED BY A REPRESENTATIVE OF THE DEBTOR

The undersigned, having reviewed the attached report and being familiar with the Debtors' financial affairs, verifies under penalty of perjury, that the information contained therein is complete, accurate and truthful to the best of my knowledge.

Lehman Brothers Holdings Inc.

Date: December 23, 2011

By: /s/ William J. Fox
William J. Fox
Executive Vice President

Indicate if this is an amended statement by checking here: AMENDED STATEMENT ☐

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SCHEDULE OF DEBTORS

The following entities have filed for bankruptcy in the Southern District of New York:

	<u>Case No.</u>	<u>Date Filed</u>
<u>Lead Debtor:</u>		
Lehman Brothers Holdings Inc. ("LBHI").....	08-13555	9/15/2008
<u>Related Debtors:</u>		
LB 745 LLC.....	08-13600	9/16/2008
PAMI Statler Arms LLC.....	08-13664	9/23/2008
Lehman Brothers Commodity Services Inc. ("LBCS")	08-13885	10/3/2008
Lehman Brothers Special Financing Inc. ("LBSF")	08-13888	10/3/2008
Lehman Brothers OTC Derivatives Inc. ("LOTC").....	08-13893	10/3/2008
Lehman Brothers Derivative Products Inc. ("LBDP").....	08-13899	10/5/2008
Lehman Commercial Paper Inc. ("LCPI").....	08-13900	10/5/2008
Lehman Brothers Commercial Corporation ("LBCC")	08-13901	10/5/2008
Lehman Brothers Financial Products Inc. ("LBFP")	08-13902	10/5/2008
Lehman Scottish Finance L.P.	08-13904	10/5/2008
CES Aviation LLC.....	08-13905	10/5/2008
CES Aviation V LLC.....	08-13906	10/5/2008
CES Aviation IX LLC	08-13907	10/5/2008
East Dover Limited	08-13908	10/5/2008
Luxembourg Residential Properties Loan Finance S.a.r.l.....	09-10108	1/7/2009
BNC Mortgage LLC	09-10137	1/9/2009
LB Rose Ranch LLC.....	09-10560	2/9/2009
Structured Asset Securities Corporation	09-10558	2/9/2009
LB 2080 Kalakaua Owners LLC	09-12516	4/23/2009
Merit LLC	09-17331	12/14/2009
LB Somerset LLC.....	09-17503	12/22/2009
LB Preferred Somerset LLC	09-17505	12/22/2009

**LEHMAN BROTHERS HOLDINGS INC. ("LBHI") AND OTHER DEBTORS AND OTHER
CONTROLLED ENTITIES**

**BASIS OF PRESENTATION
SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS
NOVEMBER 1, 2011 TO NOVEMBER 30, 2011**

The information and data included in this Monthly Operating Report ("MOR") are derived from sources available to Lehman Brothers Holdings Inc. ("LBHI") and its Controlled Entities (collectively, the "Company"). The term "Controlled Entities" refers to those entities that are directly controlled by LBHI, including LAMCO LLC ("LAMCO"), and excludes, among others, those entities that are under separate administrations in the United States or abroad, including Lehman Brothers Inc., which is the subject of proceedings under the Securities Investor Protection Act, and Aurora Bank and Woodlands Commercial Bank, which are indirectly controlled by LBHI. LBHI and certain of its Controlled Entities have filed for protection under Chapter 11 of the Bankruptcy Code, and those entities are referred to herein as the "Debtors". The Debtors' Chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure. The Debtors have prepared this MOR, as required by the Office of the United States Trustee, based on the information available to the Debtors at this time, but note that such information may be incomplete and may be materially deficient in certain respects. This MOR is not meant to be relied upon as a complete description of the Debtors, their business, condition (financial or otherwise), results of operations, prospects, assets or liabilities. The Debtors reserve all rights to revise this report.

1. This MOR is not prepared in accordance with U.S. generally accepted accounting principles (GAAP). This MOR should be read in conjunction with the financial statements and accompanying notes in the Company's reports that were filed with the United States Securities and Exchange Commission.
2. This MOR is not audited and will not be subject to audit or review by the Company's external auditors at any time in the future.
3. Beginning and ending balances include cash in demand-deposit accounts (DDA), money-market funds (MMF), treasury bills and other investments.
4. Beginning and ending cash balances are based on preliminary closing numbers and are subject to adjustment.
5. Beginning and ending cash and investment balances exclude the following:
 - Cash posted as collateral for hedging activity;
 - Cash related to LBHI's wholly-owned indirect subsidiaries Aurora Bank FSB and Woodlands Commercial Bank;
 - Cash held at real estate owned properties or at third party managers;
 - Cash transferred on or prior to September 15, 2008 by the Company in connection with certain requests by, and documents executed by, the Company and Citigroup Inc. and HSBC Bank PLC currently recorded at \$2 billion and \$84 million, respectively; and
 - Approximately \$500 million which was seized by Bank of America ("BOA") to offset derivative claims against certain Debtors and corresponding guarantee claims against LBHI. On October 19, 2011, the Bankruptcy Court approved a settlement agreement with BOA which provides for, among other things, BOA to release approximately \$356 million of these seized funds to LBHI within 10 days of any initial plan distribution to BOA from any Debtor. BOA may set off the remaining amount of seized funds, approximately \$145 million, against its claims against LBHI.
6. Restricted cash balances are based on preliminary estimates of cash in co-mingled or segregated accounts associated with pledged assets, court ordered segregated accounts, funds administratively held by banks and other identified funds which may not belong to the Debtors or other Controlled Entities.

LEHMAN BROTHERS HOLDINGS INC. and Other Debtors and Other Controlled Entities

Summary Schedule of Cash Receipts and Disbursements

November 1, 2011 - November 30, 2011

Unaudited (\$ in millions, foreign currencies reflected in USD equivalents)

	Debtors					Other Controlled Entities					Total Debtors and Other Controlled Entities
	LBHI	LBSF	LCPI	Other	Total	LAMCO	LB1 Grp	PAMI	Other	Total	
Beginning Free Cash and Investments (11/1/11).....	\$ 2,910	\$ 9,083	\$ 3,931	\$ 3,682	\$ 19,606	\$ 6	\$ 1,503	\$ 1	\$ 2,481	\$ 3,991	\$ 23,596
Restricted Cash..... (a)	1,947	683	47	52	2,729	—	—	—	2	2	2,731
Beginning Total Cash and Investments (a)	4,857	9,766	3,977	3,734	22,334	6	1,503	1	2,483	3,993	26,327
Sources of Cash											
Derivatives.....	15	52	11	16	93	—	—	—	—	—	93
Loans	1	0	73	—	74	—	—	—	—	—	74
Private Equity / Principal Investing	6	—	1	—	7	—	20	11	7	38	45
Real Estate	15	0	533	—	548	—	—	19	246	265	813
Other	11	46	59	1	117	—	1	5	1	6	122
Asia / South America	—	—	—	—	—	—	—	—	168	168	168
Inter-Company Transfers	41	1	231	1	273	6	—	—	2	8	281
Total Sources of Cash.....	90	99	907	18	1,112	6	21	34	424	484	1,597
Uses of Cash											
Non-Operating (Principally Preservation of Assets)											
Derivatives.....	—	(158)	—	—	(158)	—	—	—	—	—	(158)
Loans	—	—	(48)	—	(48)	—	—	—	—	—	(48)
Private Equity / Principal Investing	—	—	—	—	—	—	(5)	—	(5)	(10)	(10)
Real Estate	(1)	—	(31)	—	(32)	—	(0)	—	(2)	(2)	(34)
Other	(3)	(95)	(27)	(3)	(128)	—	—	—	—	—	(128)
Operating	(57)	(1)	(1)	—	(58)	(8)	—	(0)	(1)	(10)	(68)
Asia / South America	—	—	—	—	—	—	—	—	(34)	(34)	(34)
Inter-Company Transfers	(7)	(1)	(2)	(1)	(10)	—	—	(34)	(237)	(271)	(281)
Total Uses of Cash.....	(69)	(254)	(108)	(3)	(434)	(8)	(6)	(35)	(278)	(326)	(760)
Net Cash Flow	21	(156)	799	14	678	(2)	15	(0)	146	158	837
FX Fluctuation.....	(3)	—	(1)	—	(4)	—	—	—	(5)	(5)	(9)
Ending Total Cash and Investments	4,875	9,611	4,775	3,749	23,009	4	1,518	0	2,624	4,147	27,155
Restricted Cash.....	(1,993)	(683)	(77)	(52)	(2,805)	—	—	—	(2)	(2)	(2,807)
Ending Free Cash and Investments (11/30/11).....	\$ 2,882	\$ 8,928	\$ 4,698	\$ 3,696	\$ 20,203	\$ 4	\$ 1,518	\$ 0	\$ 2,622	\$ 4,145	\$ 24,348

All values that are exactly zero are shown as “—”. Values between zero and \$0.5 million appear as “0”.

Totals may not foot due to rounding.

LEHMAN BROTHERS HOLDINGS INC. and Other Debtors and Other Controlled Entities
Schedule of Cash Receipts and Disbursements
November 1, 2011 - November 30, 2011

Unaudited (\$ in millions, foreign currencies reflected in USD equivalents)

	Debtors					Other Controlled Entities					Total Debtors and Other Controlled Entities
	LBHI	LBSF	LCPI	Other	Total	LAMCO	LB1 Grp	PAMI	Other	Total	
Beginning Free Cash and Investments (11/1/11)	\$2,910	\$9,083	\$ 3,931	\$3,682	\$19,606	\$ 6	\$ 1,503	\$ 1	\$ 2,481	\$ 3,991	\$ 23,596
Restricted Cash..... (a)	1,947	683	47	52	2,729	—	—	—	2	2	2,731
Beginning Total Cash and Investments (a)	4,857	9,766	3,977	3,734	22,334	6	1,503	1	2,483	3,993	26,327
Sources of Cash											
Derivatives											
Collections from Live / Terminated Trades (b)	—	41	11	16	68	—	—	—	—	—	68
Other	15	11	—	—	25	—	—	—	—	—	25
Loans											
Agency Receipts (c)	—	—	4	—	4	—	—	—	—	—	4
Principal.....	1	—	65	—	66	—	—	—	—	—	66
Interest	0	0	4	—	4	—	—	—	—	—	4
Private Equity / Principal Investing											
Principal.....	4	—	1	—	5	—	18	11	1	29	34
Interest	2	—	0	—	2	—	2	—	7	9	11
Real Estate											
Principal..... (d)	13	0	529	—	542	—	—	18	246	263	805
Interest	2	—	4	—	6	—	—	2	0	2	8
Other											
Compensation and Benefits Reimbursements.....	0	—	—	—	0	—	—	—	0	0	1
Interest (e)	1	3	1	1	6	—	1	—	0	1	7
Return of Hedging Collateral..... (f)	6	42	58	—	106	—	—	—	—	—	106
Other	3	1	—	—	4	—	—	5	1	5	9
Asia / South America.....											
Inter-Company Transfers.....	41	1	231	1	273	6	—	—	168	168	168
									2	8	281
Total Sources of Cash.....	90	99	907	18	1,112	6	21	34	424	484	1,597

All values that are exactly zero are shown as “—”. Values between zero and \$0.5 million appear as “0”.
Totals may not foot due to rounding.

LEHMAN BROTHERS HOLDINGS INC. and Other Debtors and Other Controlled Entities
Schedule of Cash Receipts and Disbursements
November 1, 2011 - November 30, 2011

Unaudited (\$ in millions, foreign currencies reflected in USD equivalents)

	Debtors					Other Controlled Entities					Total Debtors and Other Controlled Entities
	LBHI	LBSF	LCPI	Other	Total	LAMCO	LB1 Grp	PAMI	Other	Total	
Uses of Cash											
Non-Operating (Principally Preservation of Assets)											
Derivatives											
Payments on Live Trades.....	—	(9)	—	—	(9)	—	—	—	—	—	(9)
Other..... (g)	—	(149)	—	—	(149)	—	—	—	—	—	(149)
Loans											
Agency Disbursements..... (c)	—	—	(4)	—	(4)	—	—	—	—	—	(4)
Other..... (h)	—	—	(44)	—	(44)	—	—	—	—	—	(44)
Private Equity / Principal Investing											
Capital Calls	—	—	—	—	—	—	(5)	—	(5)	(10)	(10)
Real Estate											
Preservation of Assets	(1)	—	(31)	—	(32)	—	(0)	—	(2)	(2)	(34)
Other											
Hedging Collateral	(3)	(95)	(26)	(3)	(126)	—	—	—	—	—	(126)
Other	(0)	(0)	(1)	—	(2)	—	—	—	—	—	(2)
Operating (j)											
Compensation and Benefits..... (k)	(10)	—	—	—	(10)	(4)	—	—	(1)	(5)	(15)
Professional Fees	(26)	(0)	(1)	—	(27)	—	—	(0)	(0)	(0)	(27)
Other	(21)	(0)	—	—	(21)	(5)	—	—	(0)	(5)	(26)
Asia / South America	—	—	—	—	—	—	—	—	(34)	(34)	(34)
Inter-Company Transfers	(7)	(1)	(2)	(1)	(10)	—	—	(34)	(237)	(271)	(281)
Total Uses of Cash	(69)	(254)	(108)	(3)	(434)	(8)	(6)	(35)	(278)	(326)	(760)
Net Cash Flow	21	(156)	799	14	678	(2)	15	(0)	146	158	837
FX Fluctuation..... (m)	(3)	—	(1)	—	(4)	—	—	—	(5)	(5)	(9)
Ending Total Cash and Investments	4,875	9,611	4,775	3,749	23,009	4	1,518	0	2,624	4,147	27,155
Restricted Cash	(1,993)	(683)	(77)	(52)	(2,805)	—	—	—	(2)	(2)	(2,807)
Ending Free Cash and Investments (11/30/11).....	\$ 2,882	\$ 8,928	\$ 4,698	\$ 3,696	\$ 20,203	\$ 4	\$ 1,518	\$ 0	\$ 2,622	\$ 4,145	\$ 24,348

All values that are exactly zero are shown as “-”. Values between zero and \$0.5 million appear as “0”.
Totals may not foot due to rounding.

LEHMAN BROTHERS HOLDINGS INC. and Other Debtors and Other Controlled Entities
Schedule of Cash Receipts and Disbursements
November 1, 2011 - November 30, 2011

Unaudited (\$ in millions, foreign currencies reflected in USD equivalents)

Notes:

- (a) Beginning Restricted Cash of \$2 million and Beginning Total Cash and Investments of \$2,483 million for Other (under the Other Controlled Entities section) decreased \$24 million each from the Ending Cash and Investments in the October 2011 Schedule of Cash Receipts and Disbursements because control for two entities in Asia has been transferred from LBHI to another administrator and balances for these entities are excluded from this MOR report as of 11/1/11. Beginning Free Cash and Investments have not changed because the balances that are now excluded from this report were already classified as restricted cash.
- (b) Other Debtors reflects \$8 million for LBCS, \$7 million for LBCC and \$1 million for LBFP.
- (c) Reflects the collection and subsequent distribution of principal and interest to syndicated loan participants.
- (d) Primarily reflects \$438 million from the sale of Rosslyn (LCPI); \$239 million from the sale of Innkeepers and the payoff of the Innkeepers DIP (Other Controlled Entities), which was subsequently transferred to LCPI; and \$59 million in payoffs from other commercial real estate loans and paydowns on revolving facilities (LCPI).
- (e) Reflects interest collected on cash investments.
- (f) Reflects the gross return of cash collateral posted to hedge foreign currency and interest rate risk.
- (g) Reflects the purchase of SPV notes to facilitate the unwinding of derivative contracts.
- (h) Primarily reflects principal and interest forwarded to syndicated loan participants.
- (i) Reflects cash collateral posted to hedge foreign currency and interest rate risk.
- (j) A portion of the Operating costs for LBHI and LAMCO will be subject to future cost allocation to various Lehman legal entities.
- (k) Compensation and Benefits includes Lehman employees as well as fees paid to Alvarez & Marsal as interim management.
- (l) Primarily reflects expenses related to occupancy, taxes, insurance and infrastructure costs.
- (m) Reflects fluctuation in value of foreign currency bank accounts.

**LEHMAN BROTHERS HOLDINGS INC. ("LBHI") AND OTHER DEBTORS AND OTHER
CONTROLLED ENTITIES**

**BASIS OF PRESENTATION
SCHEDULE OF PROFESSIONAL FEE AND EXPENSE DISBURSEMENTS
DATED FROM SEPTEMBER 15, 2008 TO NOVEMBER 30, 2011**

The information and data included in this Monthly Operating Report ("MOR") are derived from sources available to Lehman Brothers Holdings Inc. ("LBHI") and its Controlled Entities (collectively, the "Company"). The term "Controlled Entities" refers to those entities that are directly or indirectly controlled by LBHI, including LAMCO LLC ("LAMCO"), and excludes, among others, those entities that are under separate administrations in the United States or abroad, including Lehman Brothers Inc., which is the subject of proceedings under the Securities Investor Protection Act, and Aurora Bank and Woodlands Commercial Bank, which are indirectly controlled by LBHI. LBHI and certain of its Controlled Entities have filed for protection under Chapter 11 of the Bankruptcy Code, and those entities are referred to herein as the "Debtors". The Debtors' Chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure. The Debtors have prepared this MOR, as required by the Office of the United States Trustee, based on the information available to the Debtors at this time, but note that such information may be incomplete and may be materially deficient in certain respects. This MOR is not meant to be relied upon as a complete description of the Debtors, their business, condition (financial or otherwise), results of operations, prospects, assets or liabilities. The Debtors reserve all rights to revise this report.

1. This MOR is not prepared in accordance with U.S. generally accepted accounting principles (GAAP). This MOR should be read in conjunction with the financial statements and accompanying notes in the Company's reports that were filed with the United States Securities and Exchange Commission.
2. This MOR is not audited and will not be subject to audit or review by the Company's external auditors at any time in the future.
3. The professional fee disbursements presented in this report reflect the date of actual cash payments to professional service providers. The Debtors have incurred additional professional fee expenses during the reporting period that will be reflected in future MORs as cash payments are made to providers.
4. The professional fee disbursements presented in this report have been paid by LBHI; however, a portion will be charged back to debtor and non-debtor subsidiaries based on the direct costs associated with each entity and an allocation methodology. The professional fees exclude services rendered on behalf of non-debtor entities which are invoiced separately.
5. Ordinary Course Professionals are being paid in compliance with the "Amended Order Authorizing the Debtors to Employ Professionals Utilized in the Ordinary Course of Business" (the "Amended OCP Order"). Should a professional or firm exceed specified thresholds in the Amended OCP Order, then they must file a retention application with the Court and receive payment in compliance with subsequent amended orders establishing procedures for interim monthly compensation and reimbursement of expenses of professionals.

LEHMAN BROTHERS HOLDINGS INC. and Other Debtors and Other Controlled Entities
Schedule of Professional Fee and Expense Disbursements
November 2011
Unaudited (\$ in thousands)

		November-2011	Sept-2008 Through Nov-2011
Debtors - Claims and Noticing Agent			
Epiq Bankruptcy Solutions LLC	Claims Management and Noticing Agent	\$ —	\$ 15,068
Debtors - Section 363 Professionals			
Alvarez & Marsal LLC	Interim Management	8,598	496,191
Kelly Matthew Wright	Art Consultant and Auctioneer	—	91
Natixis Capital Markets Inc.	Derivatives Consultant	—	14,590
Debtors - Section 327 Professionals			
Bingham McCutchen LLP	Special Counsel - Tax	742	20,377
Bortstein Legal LLC	Special Counsel - IT and Other Vendor Contracts	7	4,008
Clyde Click, P.C.	Special Counsel - Real Estate	14	227
Curtis, Mallet-Prevost, Colt & Mosle LLP	Special Counsel - Conflicts	2,504	38,494
Dechert LLP	Special Counsel - Real Estate	327	4,250
Deloitte LLP	Tax Services	219	463
Discover Ready LLC	eDiscovery Services	123	14,248
Ernst & Young LLP	Audit and Tax Services	—	1,606
Foster, Graham, Milstein & Calisher, LLP	Special Counsel - Mortgage Litigation and Claims	—	282
Fried, Frank, Harris, Shriver & Jacobson LLP	Special Counsel - Real Estate	178	178
Gibson Dunn & Crutcher LLP	Special Counsel - Real Estate	—	2,804
Hudson Global Resources	Contract Attorneys	75	11,343
Huron Consulting	Tax Services	—	2,145
Jones Day	Special Counsel - Asia and Domestic Litigation	—	57,851
Kasowitz, Benson, Torres & Friedman	Special Counsel - Litigation	263	1,989
Kleyn Grasso Associates	Special Counsel - UK	52	901
Kramer Levin Naftalis and Frankel LLP	Special Counsel - Employee Matters	8	150
Latham & Watkins LLP	Special Counsel - Real Estate	—	551
Lazard Freres & Co.	Investment Banking Advisor	—	30,310
Locke Lord Bissell & Liddell LLP	Special Counsel - Mortgage Litigation and Claims	49	1,274
McKenna Long & Aldridge LLP	Special Counsel - Commercial Real Estate Lending	34	5,590
MMOR Consulting	Tax Services	48	654
Momo-o, Matsuo & Namba	Special Counsel - Asia	17	404
Moulton Bellingham P. C.	Special Counsel - Mortgage Litigation and Claims	—	256
O'Neil Group	Tax Services	126	2,459
Pachulski Stang Ziehl & Jones	Special Counsel - Real Estate	383	2,660
Paul, Hastings, Janofsky & Walker LLP	Special Counsel - Real Estate	263	2,528
Pricewaterhouse Coopers LLP	Tax Services	122	1,993
Reed Smith LLP	Special Counsel - Insurance	—	879
Reilly Pozner LLP	Special Counsel - Mortgage Litigation and Claims	—	7,609
Simpson Thacher & Bartlett LLP	Special Counsel - SEC Reporting, Asset Sales, and Congressional Testimony	—	2,639
SNR Denton LLP	Special Counsel - Real Estate	—	1,581
Sutherland LLP	Special Counsel - Tax	34	680
Weil Gotshal & Manges LLP	Lead Counsel	7,965	366,614
Windels Marx Lane & Mittendorf, LLP	Special Counsel - Real Estate	26	2,959
Wollmuth Maher & Deutsch LLP	Special Counsel - Derivatives	91	1,327
Creditors - Section 327 Professionals			
FTI Consulting Inc.	Financial Advisor	1,579	76,022
Houlihan Lokey Howard & Zukin Capital Inc.	Investment Banking Advisor	325	14,114
Milbank Tweed Hadley & McCloy LLP	Lead Counsel	5,692(a)	123,317
Quinn Emanuel Urquhart Oliver & Hedges LLP	Special Counsel - Conflicts	—	23,324
Richard Sheldon, Q.C.	Special Counsel - UK	13	325
Examiner - Section 327 Professionals			
Duff & Phelps LLC	Financial Advisor	—	42,502
Jenner & Block LLP	Examiner	—	58,439
Fee Examiner			
Godfrey & Kahn, S.C.	Fee Examiner (Current)	254	2,639
Feinberg Rozen LLP	Fee Examiner (Previous)	—	3,158
Brown Greer Plc	Fee and Expense Analyst	—	779
Total Non-Ordinary Course Professionals		30,129	1,464,840
Debtors - Ordinary Course Professionals		454	43,978
US Trustee Quarterly Fees		—	1,613
Total Professional Fees and UST Fees		\$ 30,582	\$ 1,510,431

(a) Includes the disbursement of the remaining holdback from the period of June, 2010 through September, 2010 of \$3.5 million.